

OLLI @Berkeley
creates and
facilitates a public
space for the
community and
campus to
experience the
joy and benefits
of lifelong
learning

-- our mission

Expanding our impact

OLLI @Berkeley by the numbers

2963

MEMBERS

(6% increase from 2017-18)

130

COURSES & LECTURES

(15% increase from 2017-18)

8,331

ENROLLMENTS IN COURSES

(13% increase from 2017-18)

97%

SATISFIED WITH OLLI

(based on survey respondents)

\$97,328

GENEROUS DONATIONS FROM MEMBERS



At OLLI @Berkeley, we never stop growing. Every day, on campus and in the community, we find new ways to learn, engage and contribute.

Your sentiments expressed in the OLLI classrooms, surrounding cafes, Annual Member surveys and individual course evaluations speak volumes about the import that OLLI has in your life. This Annual Report is one small, collective way for us to take stock of the year and to appreciate what we've built together.

A friend recently became a premium member and recounted how moved they were by the OLLI experience and the respectful dynamic in the exchanges between faculty and members, and among members themselves. Let's never take that for granted.

The milestones and achievements we've attained this year are clear: more courses, more speaker events, more community gatherings and more campus collaborations — in classrooms, in research labs and in the engineering of technical innovations.

We are making a difference.

As donors, volunteer leaders and learners, our members have made the campus and community increasingly age-friendly, powered by a stronger vision for the future. It is a future that better understands lifetimes and lifespans and how, at any age, we can continue to grow, learn and make a meaningful difference in the world.

With deep respect and gratitude,

Susan

Susan Hoffman

Director

Osher Lifelong Learning Institute at UC Berkeley



Bernard Osher and Susan Hoffman at the Osher Institutes 2018 National Conference in Arizona where Susan gave a presentation on Age-Friendly Universities

Highlights

A year of learning, engaging and contributing



Making our mark on research

We continued to expand our research arm in 2018-2019, nurturing both new and ongoing collaborations with our UC Berkeley campus partners and others.

In late summer 2019, we co-hosted the second annual **Aging Research and Technology Summit**, bringing together 250 leading researchers, academics, technologists, caregivers and older adult advocates — a rare cross-pollination of ideas and voices. This year's theme was “Disrupting Neurodegenerative Diseases.” Along with hearing keynotes from UC Chancellor Carol Christ and former Director of the National Institute of Mental Health, Thomas Insel, participants also learned about innovations designed to thwart or mitigate the effects of Alzheimers and other diseases. OLLI members helped to further the development of three of these promising breakthroughs thanks to their involvement in testing and research.



A team comprised of OLLI member Rani Cochran and four undergraduates from the UCB Fung Fellowship for Wellness and Technology was awarded 1st Place in the **2018-2019 Stanford Center on Longevity Design Challenge**: “Contributing at Every Age: Designing for Intergenerational Impact.” The team began its work in fall 2018 and in January 2019 was notified that it was one of eight finalists selected from 97 submissions representing 24 countries.

Honoring our own



In May 2019, we were delighted to present our third annual **OLLI @ Berkeley Excellence in Teaching and Learning Award** to Linda Rugg, UC Associate Vice Chancellor for Research and Professor of Swedish Literature in the Scandinavian Department and a beloved OLLI instructor. This award is given annually to a UC Berkeley faculty member who teaches at OLLI and who has demonstrated an ongoing commitment to engaged learning.



In June 2019, we hosted a **Donor and Volunteer Appreciation Celebration** to thank our most dedicated members. We also honored Lucille Poskanzer, a volunteer leader, with a Lifetime OLLI Membership for her years of service, advice and support.

In 2018-2019, we held three **Fourth Age Salons**, an ongoing program for OLLI members who are 75 years or older. Our presenters — Peter Ralston (UCSF), Debbie Burke (Pomona College) and Donald MacKay (UCLA) — spoke about aspects of aging on memory, hearing, language and sense of self.

Building community



We are supported by **powerhouse volunteers** who, in 2018-2019, organized field trips to the Berkeley Art Museum and Pacific Film Archive, a baseball game (Go A's!), and the Oakland Museum of California; brought the community together for numerous Happy Hours; and supported an ever expanding roster of clubs.

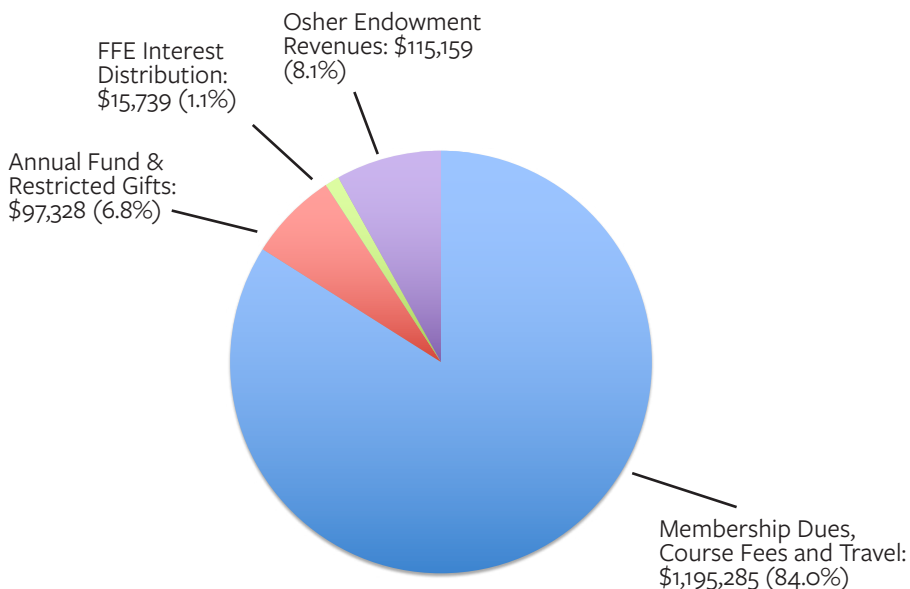
Exploring the world



OLLI members took their passports and love of learning on **educational excursions** led by OLLI faculty — a trip to Chile with Alex Saragoza in February 2019 and a Celtic Lands/D-Day cruise with Darren Zook in June 2019. Cal Discoveries arranged the travel.

Financial Report

Revenues \$1,423,511



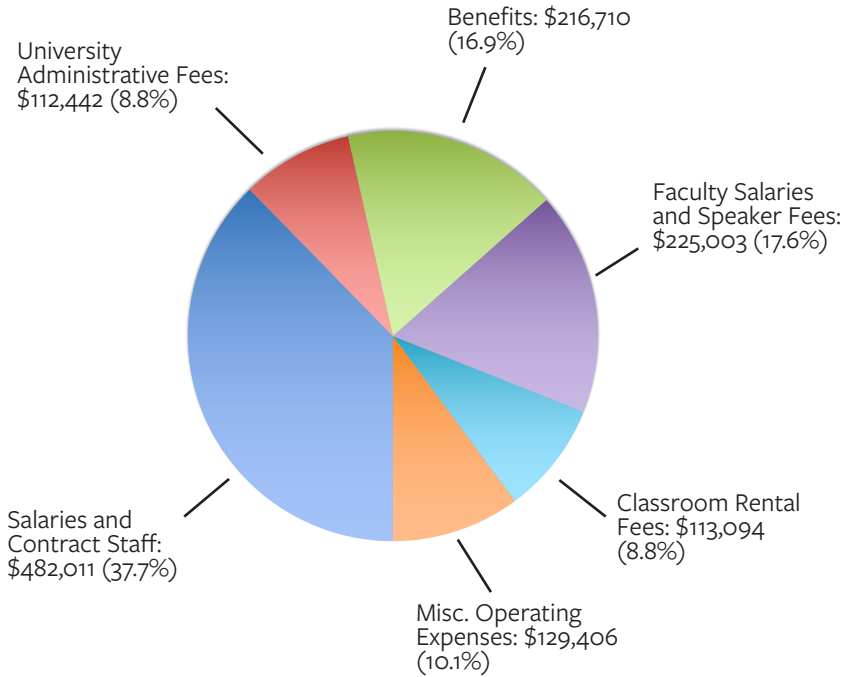
Fiscal stability: Fund Functioning as an Endowment (FFE)

The university budgets year to year so when we have a surplus we put it into a reserve fund. In 2017, we established an FFE with \$500,000 of these accumulated reserve funds from our then 11-year history. Currently, we're working with the university to contribute an additional \$100,000 to the FFE as a result of one-time salary savings from temporarily unfilled staff positions. This will allow the FFE to grow to \$600,000 and accrue an interest payment that will contribute annually to our budget going forward.

A legacy of learning

IRA rollover gifts and other planned gifts are excellent ways to make meaningful contributions to a program you love and to help sustain our community of lifelong learners for many years to come. Visit planyourlegacy.berkeley.edu for helpful tips on making your gift or contact the Office of Gift Planning at 800.200.0575 or ogp@berkeley.edu.

Expenses \$1,278,666



Your gifts at work

Annual Fund contributions help us maintain the smaller classrooms many members love. These more intimate spaces have the additional benefit of being able to serve as pathways for new instructors to grow into their OLLI teaching experience.



Thank you

DEAN'S CIRCLE

GIFTS OF \$1000 AND ABOVE

Mari E. Campbell and Gary R. Campbell
K. Patricia Cross
Robert Davidson P '16 and Val Davidson
P '16
Joan Franich Filice B.A. '73 and Gennaro A.
Filice III B.A. '71
Edith Gladstone B.A. '61, M.A. '66
Deborah S. Goodman and Howard M.
Goodman
Ilene Bazell Gordon B.A. '67 and Michael H.
Gordon
Terri D. Hearsh B.A. '69, M.A. '70, M.B.A. '80
Toni L. Ihara B.A. '68 and Ralph E. Warner
J.D. '66
Christina J. Janssen P '11 and Howard A.
Janssen P '11
Diane M. Lee J.D. '88
Beichen P. Li and David L. Anderson
Barbara Malina and Scott Wachter
Marjorie Medress and Mark Medress
M. Brian Murphy M.A. '68, Ph.D. '76 and
Susan E. Hoffman
Jane Neilson B.A. '67 and Bill Neilson
Sara Orem and Murray Schlusell
Ellen J. Pelissero
Diane K. Plank M.B.A. '83
Eileen S. Savel B.A. '78 and Jerome J. Savel
Nancy Spaeth Cred/Cert '78, Ed.D. '88 and
George Spaeth
Mason Willrich J.D. '60, P '86 and Wendy
W. Willrich

GIFTS OF \$250 - \$999

Judith Ball
Betsey S. Beamish P '95
Judith L. Bloom P '85
Donna Brookman-Knight B.A. '75, P '01 and
Robert L. Knight B.S. '63, M.S. '65, P '01
John P. Chalik III J.D. '70 and Susan W.
Chamberlain
John H. Daws P '01
Gary D. Evans and Janet L. Evans
Peter Ewell and Helga Recke
Thomas J. Francis B.S. '73 and Sharon R.
Francis
Alan D. Gould B.A. '71 and Diane A.
Tokugawa B.A. '77 M.P.H. '78
Paul D. Hennessey M.B.A. '82 and Susan
Dague
Charlton G. Holland III B.A. '61, J.D. '64, M.A.
'65, P '99 and Katherine C. Holland P '99
Jacqueline G. Ivelich and George Ivelich
Jeffrey L. Jacobs C.Esing '77 and Margaret
Wiegert Jacobs
Geraldine M. Kaminski and Gerald F.
Kaminski
Marilyn Kaplan and Stuart Allan Lichter
Judy Kirkpatrick and Roy Powell
Susan Klee and David Stoloff
Valerie R. Knepper B.A. '79, M.P.P. '82
Michael Maidenberg and Katherine
Maidenberg
Paul Mariano
Karen L. Nelson M.S. '67 and Gregory V.
Nelson Ph.D. '68
Lucille Block Poskanzer M.S. '76 and Arthur
M. Poskanzer
Laura E. Schlichtmann B.A. '71, J.D. '93, P
'07
Marilyn Schwartz and Harvey Schwartz
Ann K. Willoughby B.S. '77
Byron K. Wood B.A. '63 and Nancy L. Wood
Kathryn J. Zimmerman and Phillip L.
Zimmerman



P = Parent of UC Berkeley graduate

Thank you

GIFTS UP TO \$249

- David Adams
Gertrude Evans Allen B.A. '67
Sandra S. Anderson and David W.
Anderson B.A. '68, C.Esing '69, J.D. '79
Jeffrey D. Angell B.A. '74, M.C.P. '87 and
Joan L. King-Angell B.A. '75, M.S. '83
James Asher Morgenstern
Fred Bamber
Ellen Wood Barth M.A. '61
Barry R. Baskin B.A. '64 and Susan Ross
Baskin
Laurence Bathgate B.A. '69, P '13 and Juliet
Bathgate P '13
Connie Bauer
Edward A. Bayer
Robert A. Bekes B.A. '66 and Linda H. Bekes
Amy Benedicty and Gustavo Benedicty
Gil Berkeley and Ann Berkeley
Edwin M. Bernbaum M.A. '80, Ph.D. '85 and
Diane L. Bernbaum
Pamela Blair
Kathy Bliss
Betsy Borruso and Dennis Borruso
Patricia T. Bortman P '01
Kathleen M. Boyle
James Branscom
Lillian F. Braudy
Bob Brewer
Charles D. Brock and Lura J. Dolas B.A. '73
Marcia L. Brockbank and Norman
Brockbank
David H. Buchanan B.S. '82, P '10
James W. Burton B.A. '71
Helen Haymore Cagampang M.P.P. '84,
Ph.D. '92
David L. Calkins B.S. '63 and Susann G.
Calkins
Rosemarie Oda Christy B.A. '67
Miriam Ciochon M.A. '64
Holly Coates-Bash
Rose Ann Cochran
Howard Cohen and Jonny Cohen
Murray A. Cohen
Denise Cutler
Linda S. Delehunt B.A. '70, C.Mult. '71, M.Ed.
'71, P '00, '01 and Michael E. Delehunt P
'00, '01
Donna M. Dell'Era B.A. '76 and Patrick L.
Dell'Era
Sanford F. DeLugach B.S. '68 and Leslie R.
DeLugach B.A. '72
Nick Despotia
James P. Diestel B.A. '73 and Lori Diestel
Donna Duensing
Scott Dunagan and Deanna Dunagan
Ilse Klemperer Evans M.A. '66 and James E.
Evans
Michael H. Fajans M.C.P. '70 and Merle W.
Fajans
Helen E. Feick
Marsha D. Felton P '91
Twila L. Foster B.A. '77 and Steve P. Pezzola
B.S. '78, J.D. '81
Kate E. Funk and Daniel C. Funk
Susanne Gallagher and John P. Gallagher
Charles R. Glassey and Joan G. Glassey
Andree Graham M.B.A. '82, P '15 and Bill
Carpenter
Richard Granberg
Paula A. Greer B.A. '69
Margaret E. Gutowski and Michael A.
Marletta
Craig Hammack and Gabrielle M. Hammack
Marc H. Hanson M.P.H. '88
Signe Hanson Harnett B.A. '69
Gloria Harris
Ned A. Himmel M.L.S. '74, P '07 and Sheila
H. Himmel B.A. '72, P '07
Charlton G. Holland III B.A. '61, J.D. '64, M.A.
'65, P '99 and Katherine C. Holland P '99
Paula J. Horowitz P '99 and Alfred L.
Horowitz P'99
June C. Hunt
Marcia Hymer
Steven Jacobsohn
Loisann Jacobvitz M.P.H. '76
Julie Casassa Jaeger B.A. '68
Kathleen K. Jo B.A. '64
Joann P. Johnson
Robert E. Jolda and Nancy E. McKee-Jolda
B.A. '70
Judith Price Kennedy B.A. '63, C.Mult. '64
and Jeffery A. Kennedy M.L.A. '83
David S. Kent

Thank you

Aileen Kim B.A. '80 and Dave Coker
Carol Wallace Klein B.A. '56, P '82
Nancy M. Koenig
Ellen Drapkin Kolowich B.A. '71
Deanna C. Kursh and Elroy D. Kursh
Barbara Kuklewicz
Regina Eis Lackner B.A. '66, Ph.D. '83 and
Heinz Lackner
Joanne M. Landers B.A. '60 and John F.
Landers M.S. '59
Nancy B. Larsen
Susan G. Laughlin D.S.W. '78 and Lowell W.
Cooper
Linda B. Lee
Eva Liebermann
Ward P. Lindenmayer M.B.A. '77 and Elaine
A. Lindenmayer
Robert C. Livsey
Eugenia A. Loken P '97
Dorothy M. Lowery and John D. Lowery
Donald G. Mackay
Mary Manning and James E. Manning
Jacquelyn Marie B.A. '76, M.L.S. '78
Maureen J. Maziasz
Charlotte McCaffrey
Catherine H. McLane
Suzanne Ryan McLean B.A. '65, P '92 and
William J. McLean B.S. '63, M.Eng. '65,
D.Eng. '71, P '92

Suzanne Brooks McMillan B.A. '71, M.A. '73
Kathleen C. Merchant and Michael A.
Merchant M.B.A. '62
Selma S. Meyerowitz B.A. '68, M.A. '70 and
Malcolm Trifon
Amy E. Millar
Pauline Mohr and Mark Harpainter
Margaret B. Nye
Linda O'Brien
Sandra L. Olinger P '11 and Thomas P.
Olinger P '11
Robin Dunn Olivier B.A. '65
Charlene A. O'Rourke B.A. '58
Sharon K. Palmer and William S. Palmer
Penny Paxton
Linda A. Perkins
Karin E. Peterson B.A. '70 and Dennis D.
Clark
Suzi W. Peterson and Alan K. Sher B.A. '70
Mary L. Pine Bankston
Peggy Poole
Jane M. Purinton
Edith I. Radkey M.L.S. '72
Pamela J. Richmond
Edith Robertson and Michael Robertson
Rogelio C. Salcido M.A. '78
Allyn Saroyan
Carol C. Savio and Giovanni F. Savio

Committees

Advisory Research Team

Susan Hoffman, *Chair*
Cheryl Brewster, *Research
Associate*
Mitchell Breitweiser
Lorraine Midanik
Sara Orem
Massimo Pacchione
David Presti
Peter Ralston

Curriculum

Susan Chamberlain, *Co-chair*
Gary Evans, *Co-chair*
Ann Peden, *Co-chair*
John Daws
Deborah Goodman
Ilene Gordon
Susan Hoffman
Bill Neilson
Lucille Poskanzer
Matt Shears
Nancy Spaeth
Jake Warner
Hugh Winig

Development

Mark Medress, *Co-chair*
Wendy Willrich, *Co-chair*
David Anderson
Judith Bloom
Lisa Hardy
Terri Hearsh
Susan Hoffman
Christina Janssen
Howard Janssen
Marilyn Kaplan
Gerry Kaminski
Valerie Knepper
Mike Maidenberg
Jennifer Monahan
Eileen Savel
Murray Schlusell

Thank you

Roberta J. Schear and James E. Reed B.A.
‘65, J.D. ‘69
Lisa Schoof B.A. ‘77
Joan F. Schwartz
Judith Schwartz
Robin Seeley
Lois A. Sharpnack M.L.S. ‘70
Lucy Bartholomew Smallsreed M.P.H. ‘78
and Timothy Smallsreed
Stephanie Smith Lovette
Betty K. Smith
Gail I. Splaver M.P.H. ‘80, D.S.W. ‘84
Thomas H. Sponsler P ‘97 and Lucy A.
Sponsler P’97
Carol St. John
John R. Stern
Romer A. Stevenson B.A. ‘64
Donna E. Straff
Martha S. Swartz
Mary L. Tansey
Ying M. Tcheou M.P.H. ‘80 and John R.
Cunningham M.L.S. ‘69
Cathy J. Tennant P ‘98
Debra Thal
Renee Tissue
Robert C. Toll M.A. ‘66, Ph.D. ‘72 and Judith
Toll
Judith Wehlau
Judith B. Weiss B.A. ‘79 and Stuart Swiedler

Nancy Wen B.A. ‘10
Christine E. Werme
Susan Wester
Beany Wezelman M.A. ‘64 and Dick
Wezelman
Ann M. Whalley
Michael J. Williams
Barbara S. Wilson
Hugh R. Winig P ‘02 and Mary Anne L.
Winig P ‘02
Josephine Withers
Linda Steinacher Wolan B.A. ‘71 and Steven
C. Wolan B.A. ‘68
Kerry Woodward
Margaret Fuller Wooster B.A. ‘66
Barbara W. Yoder and Richard L. Yoder
Akiyo Yokoi
Alice I. Youmans
Steve Zanki
Steven R. Zatkin B.A. ‘67, M.A. ‘69 and
Victoria Bleiberg Zatkin B.A. ‘75
John E. Zimmermann and Diana G. Graham

Every effort has been made to avoid errors. If your name was listed incorrectly or omitted, please accept our sincere apologies and let us know at berkeley_olli@berkeley.edu.

Lafayette Planning

Judy Kirkpatrick, *Co-chair*
Nikki Maziasz, *Co-chair*
Marty Aufhauser
Gil Berkeley
John Daws
Tom Francis
Lisa Hardy
Susan Hoffman
Christina Janssen
Howard Janssen
Kathy Merchant
Matt Shears
Hugh Winig

Member Services

Joan Greer, *Co-chair*
Jerry Kaminski, *Co-chair*
Susan Boyle
Gale Lederer
Nikki Maziasz
Jennifer Monahan
Susan Sperber





UNIVERSITY OF CALIFORNIA

Osher Lifelong Learning Institute
University of California, Berkeley
1925 Walnut Street, #1570
Berkeley, CA 94720-1570

510.642.9934
ollil.berkeley.edu

*When we find someone
who is brave, fun, intelligent,
and loving, we have to
thank the universe.*

-- Maya Angelou