

FEE ASSISTANCE PROGRAM APPLICATION  
2018 – 2019



Finances should not be a barrier to lifelong learning, so OLLI @Berkeley offers a fee assistance program to members of our community who would not otherwise be able to participate.

Anyone with questions about our fee assistance program is encouraged to contact us at 510.642.9934 or [berkeley\\_olli@berkeley.edu](mailto:berkeley_olli@berkeley.edu).

FIRST NAME	LAST NAME		
ADDRESS	CITY	STATE	ZIP
PREFERRED PHONE	EMAIL		

Number of people living in your household full-time: \_\_\_\_\_

Annual Gross Household Income\* (do not deduct taxes or expenses): \_\_\_\_\_

Please explain briefly why you are requesting fee assistance.

---

---

---

\*Annual Gross Household Income: Please include before-tax earnings, unemployment compensation, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income, interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources.

By signing this application, I certify that my current financial situation is accurately reflected above and that I would be unable to participate in the OLLI program without the benefit of the fee assistance program.

SIGNATURE	DATE
-----------	------

WHEN YOUR APPLICATION IS COMPLETE, PLEASE RETURN **THIS PAGE ONLY** IN ONE OF THE FOLLOWING WAYS:

1. Mail to: OLLI @Berkeley  
University of California  
1925 Walnut Street #1570  
Berkeley, CA 94720-1570
2. Scan and email to: [berkeley\\_olli@berkeley.edu](mailto:berkeley_olli@berkeley.edu)

## REVIEW & NOTIFICATION

- **Fee Assistance applications are accepted up to 7 days prior to the start of each term.**
- The OLLI Business and Operations Manager may contact applicants to clarify financial information.
- **Applicants will be contacted by email and/or telephone to be notified of their program application status.**

## MEMBERSHIP DUES AND COURSE FEES & LIMITS

- Once an application is approved, please contact the OLLI @Berkeley office to pay the \$50 membership fee. Fee assistance memberships extend for four consecutive terms.
- Once the Membership dues are paid, the recipient may register and pay applicable per-course fees.
- Please review and follow the course type (A-D) limits as indicated below.

Course Type	Limits	Fees: Category 1	Fees: Category 2	Fees: Category 3
Price A	6 per year	\$25	\$50	\$75
Price B	2 per year	\$30	\$60	\$90
Price C	1 per year	\$40	\$80	\$120
Price D	1 per year	\$20	\$40	\$60

## IMPORTANT INFORMATION REGARDING COURSE FEES AND COURSE LIMITS

- The above limits do not apply to courses held at the Freight and Salvage or the Lafayette Library Community Hall.
- Please be aware that some special program offerings may only be available at the stated catalog price.
- Course fees and course limits are in effect for the OLLI academic year, which is Fall 2018 through Summer 2019; course fees and/or course limits may be adjusted for following academic years.

## RENEWAL

Please note that fee assistance status does not renew automatically. Once the initial 12-month membership has elapsed, recipients must resubmit this application form in order to renew their fee assistance membership.

## ANNUAL GROSS HOUSEHOLD INCOME CATEGORIES CONSIDERED

Income thresholds are based on Department of Housing and Urban Development income limits (Low, Very Low, and Extremely Low) established for the Oakland - Fremont Metro FMR Area; these income guidelines reflect local cost of living. The Oakland - Fremont HUD Metro Area contains Alameda County and Contra Costa County.